

## **Updates to Digital Outreach**

#### **Updates to Daily Assessment Portal**

The daily assessment portal for individuals receiving ongoing digital outreach has been updated to improve language and efficiency. The revised portal can be previewed in full within the <u>Digital Outreach Samples</u> job aid.

	ty Team hosted by the North Carolina		
		a Department of Health and Human Services.	
		formation requested below will only be used	
to understand your possible CO	VID-19 symptoms and to provide sup	pport to you and your loved ones if possible.	
Information you provide will re	main confidential in accordance with s	state and federal law. Please indicate below	
whether you are willing to part	cipate and confirm your date of birth	to continue on to complete your assessment	t.
Agreement			
Yes, I agree to participate.	~		
Confirm your date of birth:			
Month			
	~		
Dav			
	×		
Year			
Year			
Year			
	gree to the following terms and condi	itions:	

#### **Updates to Contact and Case Patient Notifications and Portals**

In accordance with updated CDC guidance, notifications and portals for contacts and case patients were also revised. The full text of each notification and all portal pages can also be found in <u>Digital Outreach Samples</u> job aid. The following changes were incorporated:

- For contacts, quarantine end dates are now calculated as 5 days after exposure. Additional language was also added for clarity regarding when to get a test, what to do if symptoms develop, and who may qualify for a quarantine exemption.
- For case patients, isolation end dates are now calculated as 5 days after symptom onset date (or specimen collection date if no symptoms are present).
- Additional language was added to clarify the criteria to end quarantine/isolation.
- An instruction for strict mask use after quarantine/isolation was added.

Help slow the spread of COVID-19! You have received a message from the NC COVID Community Team because v	
You have received a message from the NC COVID Community Team because	Contract Dout
someone with COVID-19. The NC COVID Community Team is here to help you support you need to protect yourself and your family. You may also receive a ph Community Team at 844-628-7223. If you see us calling please answer the call!	Contact Port
Based on the date you were exposed, it is recommended that you quarantine (st from others) through at least the date below, based on a quarantine period of 5 exposed to COVID-19. If symptoms occur, you should isolate until a negative tes attributable to COVID-19. If testing is not possible, isolate until your symptoms a passed since you have had a fever without the use of fever reducing medication: properly quarantine, please refer to this CDC webpage.	days from the last date you were st confirms symptoms are not are resolving <u>and 24 hours have</u>
You should quarantine through at least:	
1/15/2022	
It is also recommended that you get a COVID-19 test on the date listed above. symptoms. Testing information, including finding a testing place, can be found h should isolate immediately.	
If you are not experiencing symptoms after the date above, you may leave home mask around others for an additional 5 days.	e while wearing a well-fitted
You may qualify for an exemption from guarantine if you meet one of the follow	<u>ring criteria:</u>
<ul> <li>You are ages 18 or older and have received all recommended vaccine doses, primary shots for some immunocompromised people.</li> <li>You are ages 5-17 years and completed the primary series of the Pfizer vacci You had confirmed COVID-19 within the last 90 days (you previously tested torth)</li> </ul>	ine.
NCDHHS	Home   English -   Sign in
alp slow the spread of COVID-19! U have received a message from the NC COVID Community Tea VID-19. The NC COVID Community Team is here to help you get the resources.	e Patient Port
ed to protect yourself and your family. You may also receive a phone call from t 844-628-7223. If you see us calling please answer the call!	
ur records show you tested positive for COVID-19 on:	
12/29/2021	
nce you tested positive, you should isolate yourself from others to protect olation means that you should stay home and avoid sharing a bedroom, bathrou yone else in your household. You should isolate until at least the date below. If olate until your symptoms are resolving and 24 hours have passed since you hav ver reducing medications. For more information on how to properly isolate, plea	om, or common spaces with you have symptoms, continue to ve had a fever without the use of
u should also wear a well-fitted mask around others for an additional 5 days aft	ter your end of isolation date.
ease enter the date your <u>COVID-19 symptoms started</u> to calculate your iso	lation end date:
My COVID-19 symptoms began on (MM/DD/YYYY): *	

### Updates to Monitoring End Date Calculation

In line with the revised CDC guidance, the **Monitoring End Date** automatically calculated for contact monitoring events is now based on 10 days from the most recent last date of exposure. This date can still be manually entered or overwritten if a different date is preferred.

Monitoring End Date 1/13/2022	t Date of Exposure * 50urce Patient #1	22	
	Monitoring End Date	1/13/2022	2

## **Updates to Monitoring Events (MEs)**

### Create Person? Toggle Now Admin Use Only

The **Create Person?** toggle is now only visible to admin users. Without this toggle, the system will still continue its existing process: when an ME is saved without a person record, the system will look for a matching ME and **1**) associate the current ME with the person record of the matching ME OR **2**) create a new person record for this ME as appropriate. The logic used for this process can be found below.\*

The **Create Person?** toggle is only necessary if a new person record needs to be created for an ME that the system has incorrectly matched with an existing person record. If this is the case, please work with an admin user on this ME or submit a ticket to the help desk. An admin user will be able to use the toggle to make this update per the top of page 5 of <u>the job aid</u>.

	nitoring Even			
Monitoring Event	Assessments	All Activities	Referrals	System Inforr
Record Informat	ion			
₿ C#				
Contact or Case	*			
Patient				
Person				

\*The system automatically uses these sets of criteria to look for a matching person record:

- First Name, Email
- First Name, Last Name, DOB

- First Name, Phone
- Phone, DOB





### Manual Use of Send Notification? Toggle Now Admin Only

The **Send Notification?** toggle can now only be manually edited by admin users. Contact notifications will continue to be sent and re-sent automatically per the existing logic (<u>described on pages 1 and 2 of the job aid</u>). Case patient notifications will continue to be sent automatically to all case patients who flow from NC COVID into CCTO; however, non-admin users must now work with an admin user in order to re-send a case patient notification or to send a notification to a case patient who was entered into CCTO manually.



Toggle now appears grayed out to non-admin users but will continue to function as normal for sending/re-sending automatic notifications.

## Misc. Updates & Bug Fixes

### Updates to NC COVID/CCTO Integration for Case Patients

The NC COVID/CCTO integration for case patient data is being updated so that records will flow over at regular intervals throughout the day from 7AM to 4PM. **Please note that especially large file groups may take up to 24 hours to import after pickup.** These times are subject to change. Additionally, there is a "cap" on the number of records that can be extracted at once, so it is not guaranteed that a record will be extracted at a certain time.

NC COVID Extract Times	Start of Import in CCTO
<ul><li> 6PM</li><li> 10PM</li><li> 2AM</li></ul>	• 7AM
• 6AM	• 8AM
• 10AM	• 12PM
• 2PM	• 4PM

### Update to School Fields

Data from the previous **Is Student** field is now being transferred into the new **School Student or Staff?** field. This is reflected in all monitoring event views. At this time, data in the previous **School Name** field has not been integrated into the **Institution Name** field. Please transfer data from **School Name** (Legacy) manually into the new **Institution Name** field as needed.

	School Student or Staff?	Student	
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#### **Bug Fixes**

- 1. To support the person record matching process, incorrectly formatted phone numbers that exist within some older records in CCTO will now be updated to the correct format.
- 2. Previously, the backend of the system assigned a C# to referral records based on the ME associated with a referral; however, this was determined to be working incorrectly when an ME was updated, and this functionality has been removed. Going forward, the Source Monitoring Event field should be used to identify the ME associated with a referral.
- 3. A bug that prevented person records from being updated automatically when information was submitted through the contact portal has been resolved.
- 4. A bug that prevented admin users from deleting monitoring events that were associated with person records has been resolved.
- 5. A bug that caused contacts created through the case portal to display the symptom onset date of the case patient has been resolved.

	mation <sup>Phone</sup> for text <b>1-444-455-5454</b>	
messages)		
Basic Info		
Owner	* 🎗 Mary Moran	
Created By		
₿ R#		
Source Monito Event	ring * 🕅 Starry Night 🗙	
Address Into Prov Address Line 1 Address Line 2 City	Inded Through Digital Notification  12345 Dream House Lane  Barbie Roberts - Saved Person · MDA Form ✓  General Monitoring Events System Information  Address	Relate
Address Line 1	12345 Dream House Lane          Barbie Roberts - Saved         Person · MDA Form ∨         General       Monitoring Events       System Information	
Address Line 1 Address Line 2 City C	12345 Dream House Lane         Barbie Roberts - Saved         Person · MDA Form ∨         General Monitoring Events System Information         Address         △ Address Line 1         12345 Dream House Lane	
Address Line 1 Address Line 2 City C	12345 Dream House Lane Barbie Roberts - Saved Person · MDA Form ~ General Monitoring Events System Information Address	

#### **Continued Data Cleaning with Person Functionality**

Thank you for your continued patience and cooperation as we work to integrate all the records in the production system into the new person functionality!

We are still in the process of ensuring that each monitoring event has a person record associated with it; therefore, please continue to rely on the Monitoring Events Tab (and not the People Tab) for searching needs.